

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.  
GENERAL MOTORS CORP., ET AL., : 09-50026 (REG)  
Debtors. : (Jointly Administered)  
-----X-----

DECLARATION AND DISCLOSURE STATEMENT OF RICHARD A.  
BOWMAN, ON BEHALF OF BOWMAN AND BROOKE LLP.

STATE OF MINNESOTA )  
                          ) ss:  
COUNTY OF HENNEPIN )

Richard A. Bowman hereby declares, pursuant to section 1746 of title 28  
of the United States Code:

1. I am a Partner of Bowman and Brooke LLP, located at 150 South  
Fifth Street, Suite 3000, Minneapolis, MN 55402 (the “**Firm**”).
2. General Motors Corporation and certain of its subsidiaries, as  
debtors and debtors in possession in the above-captioned chapter 11 cases  
(collectively, the “**Debtors**”), have requested that the Firm provide legal services  
to the Debtors, and the Firm has consented to provide such services.
3. The Firm may have performed services in the past and may  
perform services in the future, in matters unrelated to these chapter 11 cases, for  
persons that are parties in interest in the Debtors’ chapter 11 cases. As part of

its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates with respect to the matters on which my Firm is to be employed.

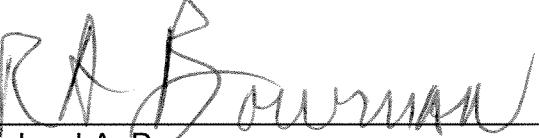
4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which my Firm is to be employed.

6. The Debtors owe the Firm \$758,921 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discovery any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

I declare under penalty of perjury that the foregoing is true and correct. Executed  
on July 7, 2009.

By:   
Richard A. Bowman

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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GENERAL MOTORS CORP., *et al.*, : : 09-50026 (REG)  
: :  
Debtors. : : (Jointly Administered)  
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**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY GENERAL MOTORS  
CORPORATION OR ANY OF ITS DEBTOR SUBSIDIARIES (collectively, the “**Debtors**”)

**DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.**  
**RETURN IT FOR FILING BY THE DEBTORS, TO:**

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Russell B. Brooks

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate.  
If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Bowman and Brooke LLP

150 South Fifth Street

Suite 3000

Minneapolis, MN 55402

2. Date of retention: General Motors Corp. has been a client of Bowman and  
Brooke LLP since March 1, 1987.

3. Brief description of services to be provided:

Product Liability, Asbestos and Warranty Litigation Defense

4. Arrangements for compensation (hourly, contingent, etc.):

Hourly, Flat and/or Fixed Fee arrangements

(a) Average hourly rate (if applicable):

\$178.52

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

Less than \$50,000

5. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$758, 921

Date claim arose: The oldest invoice is dated August 13, 2008.

Source of Claim: Invoices for Legal services provided to the Debtors

6. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: None

Status: None

Amount of Claim: N/A

Date claim arose: N/A

Source of claim: N/A

7. Stock of the Debtors currently held by the firm:

Class of shares: N/A

No. of shares: None

8. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: None

Status: None

Class of shares: N/A

No. of shares: None

9. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

There are no adverse interests.

11. Name of individual completing this form:

Julia A Harding Chief Financial Officer of Bowman and Brooke LLP